

**PCS INTAKE PACKET**

**CLIENT INFORMATION**

NAME		DATE:
STREET ADDRESS (Required):		D/O/B:
P. O. BOX (if applicable):	APT. # (if applicable):	SEX:      M      F
CITY:	STATE:	ZIP:
PHONE:	OK to leave a message?	ETHNIC BACKGROUND Native American / Alaskan Native Asian/Pacific Islander Hispanic Black/African-American White/Caucasian Other
Home: _____	Yes    No	
Work: _____	Yes    No	
Cell: _____	Yes    No	
EMAIL ADDRESS: _____		

**REASONS FOR SEEKING COUNSELING:** \_\_\_\_\_

**COUNSELING HISTORY:** IF NO PRIOR TREATMENT, CHECK HERE AND OMIT FOLLOWING SECTION:

PREVIOUS THERAPIST	DATES OF TREATMENT	REASON FOR SEEKING COUNSELING	REASON FOR TERMINATION

**SYMPTOMS & CHANGES IN FUNCTIONAL IMPAIRMENT:** IF PRESENT, PLEASE CHECK TO WHAT DEGREE

	Mild	Mod.	Severe		Mild	Mod.	Severe
Anxiety				Hopelessness			
Panic Attacks				Activities of daily living			
Decreased Energy				Family/Relationships			
Depressed Mood				Inattention			
Delusions				Irritability/Mood instability			
Hallucinations				Impulsivity			
Hyperactivity				Obsessions/Compulsions			
Sleep Disturbance				Significant weight change			
Physical Health				Suicidal thoughts			
Work/School				Homicidal thoughts			

**HISTORY OF ABUSE:** (PHYSICAL, EMOTIONAL, VERBAL, SEXUAL, RELIGIOUS)    **Yes**    **No**

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**FAMILY INFORMATION:**

RELATIONSHIP STATUS:    Single    Living Together    Married/Partnered    Separated    Divorced    Widowed				
SPOUSE/PARTNER'S NAME:				
MOTHER'S NAME:		FATHER'S NAME:		
SIBLINGS NAMES:				
Names & ages of children living with you	Names & ages of children <b>not</b> living with you	Names & ages of other adults living with you		
Previous Marriage(s) or Partnership(s)	Date(s)	Date(s) of Divorce	Children from this relationship?	Are these children living with you?

**EDUCATION:**

SELECT LAST YEAR COMPLETED: <b>Grade School:</b> 1 2 3 4 5 6 7 8 <b>High School:</b> 9 10 11 12 <b>College:</b> 1 2 3 4 +
OTHER TRAINING:
MILITARY SERVICE:
HOBBIES/LEISURE ACTIVITIES:

**EMPLOYMENT HISTORY:**

OCCUPATION/JOB TITLE:
EMPLOYER NAME:
LENGTH OF EMPLOYMENT:

**RELIGIOUS/SPIRITUAL BACKGROUND:**

RELIGIOUS AFFILIATION:	PRACTICING?	YES	NO
CHILDHOOD RELIGIOUS AFFILIATION:	PRACTICING?	YES	NO

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**MEDICAL HISTORY:** LIST ALL IMPORTANT ILLNESSES, INJURIES & HOSPITALIZATIONS, PAST AND PRESENT

DATE OF MOST RECENT PHYSICAL EXAMINATION:	RESULTS:	
PCP's NAME:	PHONE:	
STREET ADDRESS:	CITY:	ZIP:
LIST ALL CURRENT MEDICATIONS:	NONE	

**HEALTH CONDITIONS:** HAVE YOU HAD OR DO YOU HAVE NOW ANY OF THE FOLLOWING CONDITIONS?

	Y	N		Y	N
ARTHRITIS			ASTHMA/BREATHING PROBLEMS		
BLINDNESS OR SEEING DOUBLE			CHRONIC LUNG DISEASE (INCLUDING BRONCHITIS AND EMPHYSEMA)		
CONGESTIVE HEART FAILURE			FIBROMYALGIA		
DEAFNESS OR TROUBLE HEARING			HEAD INJURY		
SCIATICA OR CHRONIC BACK PROBLEM			DIABETES		
ANGINA			CANCER		
HEART ATTACK OR MYOCARDIAL INFARCTION			HYPERTENSION OR HIGH BLOOD PRESSURE		
KIDNEY DISEASE			STROKE		
WATER/FLUID RETENTION			FEMALE HORMONE REPLACEMENT		
PAIN			OBESITY		
ANOREXIA/ BULIMIA			THYROID PROBLEM		
CONSTIPATION			OTHER		

**RATE YOUR CURRENT HEALTH:** EXCELLENT      GOOD      FAIR      POOR

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**ADDICTION HISTORY:**

Y N

HAVE YOU EVER BEEN TREATED FOR AN ALCOHOL/DRUG PROBLEM?		
DO YOU HAVE CONCERNS ABOUT YOUR CURRENT USE OF ALCOHOL OR OTHER DRUGS?		
HAVE OTHERS EXPRESSED CONCERN ABOUT YOUR USE OF ALCOHOL OR OTHER DRUGS?		
DO YOU HAVE CONCERNS ABOUT YOUR ENGAGEMENT IN OTHER KINDS OF BEHAVIORS, SUCH AS COMPULSIVE GAMBLING, HOARDING, ADDICTIVE SEXUAL BEHAVIORS, CHRONIC OVER-SPENDING, OVEREATING, OR COMPULSIVE EXERCISING?		
DO YOU CURRENTLY USE TOBACCO PRODUCTS SUCH AS CIGARETTES, CIGARS, OR PIPE TOBACCO?		
DO YOU HAVE CONCERNS ABOUT YOUR CONSUMPTION OF CAFFEINE, SUCH AS COFFEE, TEA, SPORTS DRINKS, OR SODA?		

**OTHER RELEVANT INFORMATION:**

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**INSURANCE INFORMATION**

<p><b>PRIMARY Insurance Information</b></p> <p>Relationship to Insured:    ___ Self    ___ Spouse/Partner    ___ Child    ___ Other</p> <p>Insurance Co.: _____ Insurance Co. Phone: (    ) _____</p> <p>Policy Holder: _____ Date of Birth: _____ ID/Policy #: _____</p> <p><b>SECONDARY Insurance Information</b></p> <p>Relationship to Insured:    ___ Self    ___ Spouse/Partner    ___ Child    ___ Other</p> <p>Insurance Co.: _____ Insurance Co. Phone: (    ) _____</p> <p>Policy Holder: _____ Date of Birth: _____ ID/Policy #: _____</p>
<p><b>PLEASE PROVIDE INSURANCE CARD(S) FOR US TO COPY</b></p>

**METHOD OF PAYMENT**

<input type="checkbox"/>	I will pay the full fee for each session at time of service.
<input type="checkbox"/>	Bill my insurance company for what I owe. I will pay each session, any deductible and/or co-payment, as well as any amount in excess of my insurance coverage limits.
<input type="checkbox"/>	I will provide new and/or updated insurance information as it becomes available.

We accept cash, checks, made payable to “PCS” or  
**VISA, MASTERCARD, DISCOVER and AMERICAN EXPRESS.**

To the best of my knowledge, the above information is true and complete. I understand that I am responsible to pay for all services rendered to me, and that I am willing to make specific arrangements to pay whatever part is not covered by insurance on a timely basis. I authorize the release of any information necessary to process this claim. I authorize payment to be made directly to the healthcare provider(s) submitting my claims.

\_\_\_\_\_  
Insured's or Authorized Person's signature

\_\_\_\_\_  
Date

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***Counseling • Education • Consultation***

2013 Elm Street • Manning House • Manchester, NH 03104-2528  
Phone (603) 627-2702 • Fax (603) 627-3643 • Website [pcs-nh.org](http://pcs-nh.org)  
*Satellite Offices in Bedford, Nashua & Exeter*

**AGREEMENT TO TREATMENT**

I have received and reviewed with my therapist the following information:

- Confidentiality
- Professional Ethics and Complaints
- Emergency Coverage
- Cancellation Policy
- Fees and Insurance Coverage
- Termination of Psychotherapy

**CANCELLATION POLICY**

PCS requires a **24-hour notice** if you need to cancel an appointment. We cannot bill an insurance company for a missed appointment. The policy of this agency is that the client will be charged for a missed appointment or late cancellation at the contracted rate allowed by your insurance company, up to a maximum of \$75.

There are many unanticipated reasons why someone might have to cancel without adequate notice (for example, illness, transportation problems, and work demands). The only consistent exception to this policy however is when inclement weather poses a safety risk. Please talk to your therapist if you have any questions about this policy.

Client: \_\_\_\_\_

Date: \_\_\_\_\_

Therapist: \_\_\_\_\_

Date: \_\_\_\_\_

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**NOTICE OF H.I.P.A.A. PRIVACY PRACTICES**

*Acknowledgment:*

I hereby acknowledge that I received this Notice of H.I.P.A.A. Privacy Practices on \_\_\_\_/\_\_\_\_/\_\_\_\_.  
Today's date

Signed: \_\_\_\_\_  
Client or Responsible Party

Please Print: \_\_\_\_\_  
Client or Responsible Party (if applicable)

**PERSON TO CONTACT IN EVENT OF AN EMERGENCY:**

**Name:** \_\_\_\_\_

**Relationship** \_\_\_\_\_ **Phone#:** \_\_\_\_\_

REFERRED TO PCS BY: \_\_\_\_\_

RELATIONSHIP TO THIS REFERRAL: \_\_\_\_\_

MAY WE THANK THE PERSON WHO REFERRED YOU?      Yes      No

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

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**INITIAL FEEDBACK FORM**

As a means of monitoring and improving the quality of the care we provide, we would like to get some feedback from you about your first experiences at PCS. The information you provide will be used in our evaluation process and will remain confidential. After each statement, please circle the appropriate response:

1 = Strongly Disagree    2 = Disagree Somewhat    3 = Agree Somewhat    4 = Agree Strongly

- |    |   |   |   |   |   |     |
|----|---|---|---|---|---|-----|
| 1. | My initial phone call/email was responded to in a timely fashion. | 1 | 2 | 3 | 4 | N/A |
| 2. | The directions to PCS were clear and helpful.                     | 1 | 2 | 3 | 4 | N/A |
| 3. | I was greeted in a professional manner by the PCS staff.          | 1 | 2 | 3 | 4 | N/A |
| 4. | The waiting room was neat, clean, and comfortable.                | 1 | 2 | 3 | 4 | N/A |
| 5. | The information on the PCS forms was clear.                       | 1 | 2 | 3 | 4 | N/A |
| 6. | The information on the PCS website was useful.                    | 1 | 2 | 3 | 4 | N/A |

Other Comments:

Name (Optional) : \_\_\_\_\_

Date: \_\_\_\_\_